



E-Filed on 7/22/08

3993 Howard Hughes Parkway, Suite 600  
Las Vegas, NV 89169-5996  
Facsimile (702) 949-8321  
Telephone (702) 949-8320

40 North Central Avenue, Suite 1900  
Phoenix, Arizona 85004-4429  
Facsimile (602) 734-3824  
Telephone (602) 262-5756

Susan M. Freeman AZ State Bar No. 004199  
Email: [sfreeman@lrllaw.com](mailto:sfreeman@lrllaw.com)  
Rob Charles NV State Bar No. 006593  
Email: [rcharles@lrllaw.com](mailto:rcharles@lrllaw.com)  
John Hinderaker AZ State Bar No. 018024  
Email: [jhinderaker@lrllaw.com](mailto:jhinderaker@lrllaw.com)

Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,

USA Capital Realty Advisors, LLC,

USA Capital Diversified Trust Deed Fund,  
LLC,

USA Capital First Trust Deed Fund, LLC,<sup>1</sup>

USA Securities, LLC,<sup>2</sup>

Debtors.

**Affects:**

- ☒ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>1</sup>  
Case No. BK-S-06-10729-LBR<sup>2</sup>

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**STIPULATION RE WITHDRAWAL  
OF PROOFS OF CLAIM FILED BY  
TERRY COFFING**

The USACM Liquidating Trust (the "USACM Trust"), by and through its counsel,  
Lewis and Roca LLP, and David A. Colvin, Marquis & Aurbach, Attorneys for Terry  
Coffing represent to the Court as follows:

<sup>1</sup> This bankruptcy case was closed on October 12, 2007.

<sup>2</sup> This bankruptcy case was closed on December 26, 2007.

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

1. On September 26, 2006, Terry A. Coffing filed Proof of Claim No. 10725-00234 in the amount of \$51,743.00.

2. On November 27, 2006, Terry A. Coffing, by and through his undersigned attorneys, filed Proof of Claim No. 10725-01394. However, the name of the claimant was mistakenly identified as Lerin Hills instead of Terry A. Coffing, the true name of the claimant. The proof of claim was for a direct lender investment in the Lerin Hills Loan.

3. On June 19, 2007, counsel for Terry A. Coffing filed an Amended Proof of Claim No. 10725-01394-2.

4. To resolve the duplicate proofs of claim, the parties stipulate:

- Terry Coffing hereby withdraws Proof of Claim 10725-00234;
- Terry Coffing hereby withdraws Proof of Claim 10725-01394-1; and
- Proof of Claim 10725-01394-2 remains of record and may be subject to further objections at a later date.

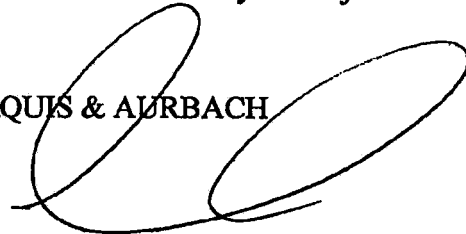
LEWIS AND ROCA LLP

MARQUIS & AURBACH

By

  
Rob Charles  
Attorneys for USACM Liquidating Trust on  
Behalf of USA Commercial Mortgage

By

  
David A. Colvin  
Attorneys for Terry A. Coffing  
1001 Park run Drive  
Las Vegas, NV 89145  
dcolvin@marquisaurbach.com

July 22  
DATED: April 22, 2008

22  
DATED: July 22, 2008